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Office of Financial Aid
701 N. Clinton Street
Defiance, OH 43512
Phone: 419-783-2364
financialaid@defiance.edu

DC Office Use Only	DATE
PIRS	_____
SIRS	_____
Contacted	_____
Completed	_____

2023-2024 Verification Worksheet

The U.S. Department of Education selected your financial aid application for a review in a process called verification. Verification is a process in which the Financial Aid Office determines the accuracy of the information provided on the FAFSA. Please provide the following information:

A. Student Information:

_____ _____
Student Name Social Security Number

_____ _____
Email Address Phone Number

B. Family Information:

Instructions: Write the names of all family members in your household. List the name of the college if this family member will enroll at least ½ time between 7/1/2022 and 6/30/2023 in a degree, diploma or certification program at an eligible postsecondary educational institution.

Dependent Students: List the people that your parents will support between July 1, 2022 and June 30, 2023. Include yourself, your parents, and your parents' dependent children (if your parents provide more than half support).

Independent Students: List the people that you (and your spouse) will support between July 1, 2022 and June 30, 2023. Include yourself, your spouse, and your dependent children (if you provide more than half their support).

Full Name	Age	Relationship	College (enrolled ½ time)
		Self	

C. Tax Information

Federal Tax Return Filing Status	
Student (and Spouse) Filing Status **(check all that apply)**	**Parents Filing Status** **(check all that apply)**
☐ I have filed a tax return for 2021. Submit a 2021 Tax Transcript from the IRS or Used the Data retrieval tool on the FAFSA.	☐ I have filed a tax return for 2021. Submit a 2021 Tax Transcript from the IRS or Used the Data retrieval tool on the FAFSA.
☐ I did not work or file a tax return	☐ I did not work or file a tax return
☐ I worked in 2021 <u>but was not required to file a tax return</u>. List every employer and amount earned for 2021 even if the employer did not issue an IRS W-2 form below.	☐ I worked in 2021 <u>but was not required to file a tax return</u>. List every employer and amount earned for 2021 even if the employer did not issue an IRS W-2 form below.
Employer's Name / Amount Earned in 2021 _____ $_____ _____ $_____ _____ $_____	Employer's Name / Amount Earned in 2021 _____ $_____ _____ $_____ _____ $_____

D. Untaxed Portions of IRA Distributions and Pensions **(refer to your 2017 Federal Tax Return)**

IRS Distribution Information:

IRS Form 1040-line 15a $_____ 15b $_____ Was this a rollover? ☐Yes ☐No

IRS Form1040A-line 11a $_____ 11b $_____ Was this a rollover? ☐Yes ☐No

Pension Information:

IRS Form 1040-lines 16a $_____ 16b $_____ Was this a rollover? ☐Yes ☐No

IRS Form 1040A-lines 12a $_____ 12b $_____ Was this a rollover? ☐Yes ☐No

E. Signatures

_____ _____

Student Signature Date Parent Signature (if dependent) Date

Warning: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.